

Best Practices Part 1 A Roundtable Discussion

What are you doing to prepare for
Tax Compliance Season?

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Part 1

- Seasonal Hires
- Interns
 - What types of projects?
- Year End Tax planning communication
- Client tax information
 - Use of Tax Organizers
 - On Line Data
- Compliance Rates vs Standard Rates

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Best Practices Part 2

Doing Business in NAFTA Countries

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Part 2

- US Forms of business and issues with treaties
 - Worldwide Income Reporting
 - Check the box rules
- Canada rules regarding carrying on business and permanent establishment
 - Returns to be filed
 - GST/HST Registration
- Mexico Maquiladora Program
 - 30% Ownership of machinery and equipment by foreign resident
 - VAT rate new 16%

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